IZEA Worldwide, Inc.
Unaudited Consolidated Balance Sheets

		June 30, 2026		December 31, 2025
Assets				
Current assets:				
Cash and cash equivalents	$	46,600,679	$	50,886,850
Accounts receivable, net		4,214,811		3,398,479
Prepaid expenses		576,346		830,509
Other current assets		11,553		9,002
Total current assets		51,403,389		55,124,840
Property and equipment, net of accumulated depreciation		47,159		17,131
Software development costs, net of accumulated amortization		2,530,444		2,335,745
Total assets	$	53,980,992	$	57,477,716
Liabilities and Stockholders' Equity				
Current liabilities:				
Accounts payable		800,758		779,434
Accrued expenses		1,684,321		3,050,995
Contract liabilities		4,083,835		4,729,767
Total current liabilities		6,568,914		8,560,196
Total liabilities		6,568,914		8,560,196
Commitments and Contingencies		—		—
Stockholders' equity:				
Preferred stock; $.0001 par value; 10,000,000 shares authorized; no shares issued and outstanding		—		—
Common stock; $0.0001 par value; 50,000,000 shares authorized; shares issued: 18,440,358 and 18,150,878, respectively, shares outstanding: 17,416,286 and 17,261,755, respectively.		1,844		1,815
Treasury stock at cost: 1,024,072 and 889,123 shares at June 30, 2026 and December 31, 2025, respectively		(2,846,241)		(2,344,698)
Additional paid-in capital		156,055,267		155,568,812
Accumulated deficit		(105,716,167)		(104,254,729)
Accumulated other comprehensive loss		(82,625)		(53,680)
Total stockholders' equity		47,412,078		48,917,520
Total liabilities and stockholders' equity	$	53,980,992	$	57,477,716

IZEA Worldwide, Inc.
Unaudited Consolidated Statements of Operations

	Three Months Ended June 30,		Six Months Ended June 30,	
	2026	2025	2026	2025
Revenue	$ 5,807,086	$ 9,133,232	$ 12,380,318	$ 17,101,595
Costs and expenses:				
Cost of revenue	3,602,737	4,386,612	7,232,738	8,788,186
Sales and marketing	762,854	962,017	1,693,428	2,083,799
General and administrative	2,320,437	2,897,551	5,355,943	5,838,058
Depreciation and amortization	187,572	149,242	336,819	309,594
Total costs and expenses	6,873,600	8,395,422	14,618,928	17,019,637
Income (loss) from operations	(1,066,514)	737,810	(2,238,610)	81,958
Other income (expense):				
Interest expense	(2,463)	(1,784)	(2,835)	(3,438)
Other income (expense), net	385,062	469,042	780,007	983,748
Total other income (expense), net	382,599	467,258	777,172	980,310
Net income (loss)	(683,915)	1,205,068	(1,461,438)	1,062,268
Weighted average common shares outstanding – basic and diluted	17,450,639	16,947,527	17,484,781	16,980,960
Basic and diluted loss per common share	$ (0.04)	$ 0.07	$ (0.08)	$ 0.06
Weighted average common shares outstanding - diluted	17,450,639	17,817,378	17,484,781	17,827,552
Diluted income (loss) per common share	$ (0.04)	$ 0.07	$ (0.08)	$ 0.06

IZEA Worldwide, Inc.
Unaudited Consolidated Statements of Comprehensive Loss

	Three Months Ended June 30,		Six Months Ended June 30,	
	2026	2025	2026	2025
Net income (loss)	$ (683,915)	$ 1,205,068	$ (1,461,438)	$ 1,062,268
Other comprehensive loss				
Unrealized gain loss on securities held	—	1,694	—	(12,209)
Unrealized gain loss on currency translation	(24,825)	(34,932)	(28,945)	(144,391)
Total other comprehensive loss	(24,825)	(33,238)	(28,945)	(156,600)
Total comprehensive income (loss)	$ (708,740)	$ 1,171,830	$ (1,490,383)	$ 905,668

IZEA Worldwide, Inc.
Revenue Details

Revenue details by type:

	Three Months Ended June 30,					
	2026		2025		$ Change	% Change
Managed Services revenue	5,711,285	98 %	9,053,031	98 %	(3,341,746)	(37)%
SaaS Services revenue	95,801	2 %	141,154	2 %	(45,353)	(32)%
Total revenue	$ 5,807,086	100 %	$ 9,194,185	100 %	$ (3,387,099)	(37)%

	Six Months Ended June 30,					
	2026		2025		$ Change	% Change
Managed Services revenue	12,264,456	99 %	16,960,441	99 %	(4,695,985)	(28)%
SaaS Services revenue	115,862	1 %	141,154	1 %	(25,292)	(18)%
Total revenue	$ 12,380,318	100 %	$ 17,101,595	100 %	$ (4,721,277)	(28)%

IZEA Worldwide, Inc.

Reconciliation of GAAP Net Loss to Non-GAAP Adjusted EBITDA

	Three Months Ended June 30,		Six Months Ended June 30,	
	2026	**2025**	**2026**	**2025**
Net income (loss)	$ (683,915)	$ 1,205,068	$ (1,461,438)	$ 1,062,268
Non-cash stock-based compensation	357,865	355,714	760,031	640,846
Non-cash stock issued for payment of services	89,999	89,994	180,009	179,996
Depreciation and amortization	187,572	149,242	336,819	309,594
Interest expense	2,463	1,784	2,835	3,438
Interest income	(385,251)	(475,342)	(780,263)	(946,532)
Adjusted EBITDA	$ (431,267)	$ 1,326,460	$ (962,007)	$ 1,249,610
Revenue	$ 5,807,086	$ 9,133,232	$ 12,380,318	$ 17,101,595
Adjusted EBITDA as a % of revenue	(7.4)%	14.5 %	(7.8)%	7.3 %